

Family Budget Details			Date:
Name			
Income:	Mo. Amts	Irregular Amounts (not monthly)	Source of income:
Monthly Take home - applicant:			
Monthly Take Home - spouse:			
Other Income Source			
Other Income Source			
Total Income	0.00		Net Worth Snapshot
Giving			Assets:
Savings/Investing			Current Value
Housing Costs:			Cash in banks/savings
Rent (if applicable)			Investment Accounts
Home - Electric			Retirement Accounts
Home - Gas			Vehicle 1
Home - Water			Vehicle 2
Home - Phone			Real Estate/Home
Home - Trash removal			Rental/Investment Property
Home - Insurance			Household Items
Home - Property Taxes			Collectibles
Home - Cable/internet/Cell ph			Other:
Home - Repairs/Maintenance			
Transportation Costs:			Total Assets:
Car Gas/oil			0.00
Car Insurance			Debts:
Car Plates/tags			Current Balance
Car Repairs			House Payment
Other:			Car Payment 1:
Groceries/Food			Car Payment 2:
Clothing			School Loan 1:
Entertainment/Recreation			School Loan 2:
Medical/Dental - Rx & recurring			IRS balances/prior years
Health Insurance			Medical Bills with balances
Life Insurance			
Disability Insurance			Credit cards
IRS or estimated tax payments			
Vacation			
Gifts/Christmas			
School/Child care			Other Loans: Please Describe
Misc/Allowances			
Debt (list each separately)	Mo. Min Pmt		
House Payment			
Car Payment 1:			Total Debts:
Car Payment 2:			0.00
School Loan 1:			Net Worth
School Loan 2:			0.00
IRS balances/prior years			(Assets less Debts)
Medical Bills with balances			Year, make and mileage of car(s):
Credit cards			
Other Loans:			Are school loans undergrad or graduate schools?
TOTAL SPENDING	0.00		
Monthly Surplus/Deficit	0.00		